

CRCEA COUNTIES MEMBERSHIP SURVEY – FALL 2015

	ALAMEDA (REAC) **	CONTRA COSTA (CCCREA)	FRESNO (REFCO)	** IMPERIAL (ICARE)
Number of Active Members	4100	1600	2412 - 215 w/free dues	+/-400
Dues Amount if Paid by Payroll Deduction?	\$12/yr	\$36/YR	\$12/yr	\$10/yr
Dues Amount if Paid by Check?	NOT ALLOWED	\$36/YR	\$12/yr Only allowed for active & deferred. 20 paying by check	\$10/YR
Do you have any associate members (not yet retired)?	NO	NO – but deceased member's spouses pay \$3/mo.	YES – we allow active & deferred members. They are allowed to pay \$12 by check	NO
Do you have affiliate members?	NO	NO	NO	NO
Do you have sponsor members, such as businesses?	NO	NO	WE HAVE 2 SPONSOR MEMBERS at \$1000 top level & 2 SPONSOR MEMBERS at \$500 level	NO
Do you include all attendees in your raffles/door prizes?	YES	YES	NO – only members are included in raffles/door prizes. However, anyone can buy tickets/win in our 50/50 raffle	NO
Do you subsidize the lunches of members?	NO	YES, 50%	Will start Jan 2016 discounting members lunches by \$3	NO
Do you subsidize the lunches of non-members?	Yes, for invited guests at spring luncheon	NO – only guest speakers, invited guests, new member's 1st lunch	New members, guest speakers and sponsor members get free lunches, as do Mr & Mrs Santa at Christmas	NO
DO YOU HAVE ANY PERKS FOR MEMBERS - SUCH AS:				
See's Candy discounts?	YES	YES	YES	NO
Scholarship Program for Children/Grandchildren?	NO	Will begin in 2015	YES – 2 CSUF scholarships of \$2000 each per semester	NO
Retail Store discounts?	NO	YES	See Below – Office Max	NO
Restaurant Discounts?	NO	YES, with membership card	NO	NO
Service Provider Discounts?	NO	YES, via Pacific Group Agencies	Wells Fargo & Pacific Group Agencies	NO
Free dues for over a designated age?	NO	NO	215 members over 80 are still free, option no longer offered	NO
If you have any other benefits, activities, discounts, etc. for your members, PLEASE EXPLAIN:	Monthly Newsletter; Assist with retiree related problems	Quarterly Newsletter, Annual Day at the Races, Informational Seminars, Supplemental Benefits via PGA	Office Max discount card allows personal purchases at Fresno Co. contract prices; Supp. Benefits through Pacific Group Agencies (Steve Pattee); 3 new annual raffles \$50 for providing email, \$100 for email only newsletter, \$100 for refer new member	Lifetime Members \$100 per member

\*\* = No Response from Association

CRCEA COUNTIES MEMBERSHIP SURVEY – FALL 2015

	KERN (REOKC)	** LOS ANGELES (RELAC)	MARIN (MCARE)	** MENDOCINO (AMCRE)
Number of Active Members	4909	16,900	1016	891
Dues Amount if Paid by Payroll Deduction?	\$24/yr	\$2/MO, \$2.50 W/SPOUSE \$.50 increase eff. Jan 2015 pending approval	\$24/YR	\$1/MO
Dues Amount if Paid by Check?	\$24/yr	\$10/yr assoc. only; \$20/yr incr. eff. Jan 2015 pending approval	NOT ALLOWED	\$12/YR-NO NEW ONES ALLOWED
Do you have any associate members (not yet retired)?	NO	YES	NO	YES - \$0.66/MO-AUTO PAY ONLY
Do you have affiliate members?	NO	NO	NO	NO
Do you have sponsor members, such as businesses?	NO		NO	NO
Do you include all attendees in your raffles/door prizes?	YES	YES	NO	YES
Do you subsidize the lunches of members?	\$4.50	Free continental breakfast at regular gen. member meetings. Nominal subsidy at special events when lunch is served.	YES, COMPLIMENTARY FOR MEMBERS OVER 90 YRS & BOARD MEMBERS & OFFICERS AT PICNIC & HOLIDAY PARTY	YES, DESSERTS \$2-3
Do you subsidize the lunches of non-members?	\$4.50 Spouses	Same as above	YES, COMPLIMENTARY FOR GUEST SPEAKERS	YES, DESSERTS \$2-3
DO YOU HAVE ANY PERKS FOR MEMBERS - SUCH AS:				
See's Candy discounts?	NO	YES	NO	NO
Scholarship Program for Children/Grandchildren?	YES	NO	YES	\$1,500 SCHOLARSHIP ESTABLISHED
Retail Store discounts?	NO	NO	NO	NO
Restaurant Discounts?	NO	NO	NO	NO
Service Provider Discounts?	NO	NO	NO	NO
Free dues for over a designated age?	Lifetime members (4) who joined when org. formed	Must have been 80 as of 12/31/08	NO	NO
If you have any other benefits, activities, discounts, etc. for your members, PLEASE EXPLAIN:	Supp benefits through Pacific Group Agencies	Supp'l insurance through Pacific Group Agency at member's expense.	SUPPLEMENTAL INSURANCE THROUGH PACIFIC GROUP AGENCY AT MEMBERS' EXPENSE	May institute honorary members; Group-rate dental & vision plans at member's expense

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	<b>** MERCED (REMCO)</b>	<b>** ORANGE (REAOC)</b>	<b>SACRAMENTO (SCREA )</b>	<b>** SAN BERNARDINO (RESBC)</b>
Number of Active Members	1177	5308	4008 (includes spouses)	4492
Dues Amount if Paid by Payroll Deduction?	\$3/MO	\$3/MO	\$24/YR	\$12/YR
Dues Amount if Paid by Check?	\$3/MO	NOT ALLOWED	\$24/YR-ONLY WHEN MEMBER INSISTS	NO
Do you have any associate members (not yet retired)?	NO	Available to all in the OCERS retirement system – Associate dues \$1/MO	NO	SPOUSE OF DEC'D RETIREE \$12/YR
Do you have affiliate members?	NO	NO	YES - \$12/YR	NO
Do you have sponsor members, such as businesses?	NO	NO	NO	NO
Do you include all attendees in your raffles/door prizes?	YES	Yes at our 5 luncheons per year	YES - Members, BD. Members & Guests	YES
Do you subsidize the lunches of members?	YES, \$10	Only the first lunch is free to new retirees	YES, \$9	YES, \$4
Do you subsidize the lunches of non-members?	YES, \$10	NO	NO	YES, \$4
DO YOU HAVE ANY PERKS FOR MEMBERS - SUCH AS:			Free T-shirt	
See's Candy discounts?	NO	WITH THEIR MBR CARD THEY CAN GET DISCOUNTS @ SEE'S	YES	NO
Scholarship Program for Children/Grandchildren?	YES	YES	NO	NO
Retail Store discounts?	NO	NO	NO	NO
Restaurant Discounts?	NO	NO	NO	NO
Service Provider Discounts?	YES, 10 free tickets – Castle Air Museum	NO	Supplemental Insurance through Pacific Group Agencies (PGA) & AFLAC	NO
Free dues for over a designated age?	NO	NO	NO	NO
If you have any other benefits, activities, discounts, etc. for your members, PLEASE EXPLAIN:	Brown bag lunch to upcoming retirees & provide dessert MCERA inserts membership flyers in monthly statements. Will double amount of scholarship money.	Present at pre-ret. seminars hosted by ret. sys. It helps boost our membership. OC ret. Sys. also allows PGA to send OE packets to all retirees which increased membership significantly in 2013 & 14 (INCREASED APPROX 150 MBRS BOTH YRS).	SCREA presents at pre-retirement seminars put on by the Retirement System. A free SCREA t-shirt is given to members who sign up at the seminar.	We are allowed to make a presentation at pre-retirement seminars put on by retirement system. supplemental insurance through pacific groups

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	SAN DIEGO (RESDC)	SAN JOAQUIN (RPESJC)	** SAN MATEO (SCORPA)	** SANTA BARBARA (RESBC)
Number of Active Members	6461	2304	571	2123
Dues Amount if Paid by Payroll Deduction?	\$60/YR	\$2/MO	\$15/YR	\$2.50/MO
Dues Amount if Paid by Check?	\$60/YR	NO	\$15/YR	\$30/YR
Do you have any associate members (not yet retired)?	YES-\$12/YR; \$13 members	NO	NO	NO
Do you have affiliate members?	NO	NO	NO	NO
Do you have sponsor members, such as businesses?	YES – San Diego County Credit Union & Pacific Group Agencies	NO	Yes, San Mateo County Credit Union	NO
Do you include all attendees in your raffles/door prizes?	YES	YES	YES	YES
Do you subsidize the lunches of members?	YES	1 <sup>st</sup> time attendees	YES	YES
Do you subsidize the lunches of non-members?	YES, for specific invited guests and guests of RESDC members	Yes, free for speakers & spec guests	YES	YES
DO YOU HAVE ANY PERKS FOR MEMBERS - SUCH AS:				
See's Candy discounts?	YES	YES	NO	NO
Scholarship Program for Children/Grandchildren?	YES	NO	NO	NO
Retail Store discounts?	NO	NO	NO	NO*
Restaurant Discounts?	NO	NO	NO	NO*
Service Provider Discounts?	YES	NO	NO	NO*
Free dues for over a designated age?	NO	NO	NO	NO
If you have any other benefits, activities, discounts, etc. for your members, PLEASE EXPLAIN:	(1)GROUP DENTAL: PPO/INDEMNITY, HMO; (2)STAR COLA; (3)\$3,500 DEATH BENEFIT; (4)ANNUAL HOLIDAY LUNCHEON; (5)ANNUAL PICNIC/HEALTH FAIR; (6)ANNUAL FLAG DAY LUNCHEON; (7)VARIOUS GENERAL MEMBERSHIP MEETINGS Discounted living trusts through 2 regionally located law firms; (8) SOCIAL EVENTS Padre games, etc., (9) Discounts through RECREATION CONNECTION	Annual Holiday luncheon Annual Picnic Bus trips Monthly Lunch Meetings	Annual Picnic Annual Holiday Luncheon Credit Union .25% bonus for SCORPA members for a CD Annual Health Fair Supplemental Insurance Plan via CRCEA Payroll deduction for Assn. dues.	Qtly lunches-Gen mem. mtgs, plus 2-3 social events per year (Dodger games, museums, plays, botanic gardens, etc.)  *Being Considered

\*\* = No Response from Association

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	SONOMA (SCARE)	STANISLAUS (RESCO)	TULARE (TCREA)	** VENTURA (REAVC)
Number of Active Members	1564	2149	1869	2863
Dues Amount if Paid by Payroll Deduction?	\$120/YR	\$60/YR	\$12/YR	\$18/YR
Dues Amount if Paid by Check?	N/A	\$60/YR	NO	N/A
Do you have any associate members (not yet retired)?	\$60/YR	\$60/YR	SPOUSE OF DEC'D RETIREE \$12/YR	NO
Do you have affiliate members?	NO	YES	NO	NO
Do you have sponsor members, such as businesses?	NO	NO	NO (local Credit Union helps support Newsletter)	NO
Do you include all attendees in your raffles/door prizes?	YES	YES	NO	YES
Do you subsidize the lunches of members?	YES \$4	NO	½ - \$8	YES/FULL AMT \$16
Do you subsidize the lunches of non-members?	NO	SOME GUESTS	½ - \$8	No Non-members pay \$10 accompanied by a member. Speakers are free
<b>DO YOU HAVE ANY PERKS FOR MEMBERS - SUCH AS:</b>				
See's Candy discounts?	NO	YES	NO	YES
Scholarship Program for Children/Grandchildren?	NO	NO	YES – Three \$1,000 scholarships annually	YES Yes. We also include great grandchildren
Retail Store discounts?	NO	NO	NO	NO
Restaurant Discounts?	NO	NO	NO	NO
Service Provider Discounts?	NO	NO	NO	NO
Free dues for over a designated age?	NO	NO	NO	NO
If you have any other benefits, activities, discounts, etc. for your members, PLEASE EXPLAIN:		\$5000 death benefit to retirees  Supplemental insurance through Pacific Group Agencies	\$5,000 DEATH BENEFIT TO RETIREES We schedule two one-day bus trips each year to places of interest Supplemental Insurance – Pacific Group Agencies	\$5,000 Death Benefit to Retirees